

Corporate Donor Advised Funds:

Simplify, Strengthen, and Elevate Your Company's Giving

A Corporate Donor Advised Fund (DAF) can do more than support good causes; it can strengthen communities, engage employees, and reflect a company's values in meaningful ways.

As a trusted community foundation serving the MetroWest region, we help businesses make informed and effective charitable investments that align with their goals. By working with more than 600 nonprofit organizations and leveraging insights, we connect companies to local opportunities where their support can make a difference.

Whether your company is building a giving strategy or looking to grow its community impact, we provide the expertise, guidance, and trusted partnerships to help you give with confidence.



Benefits of a Corporate DAF for your Business

Most companies, small, mid-sized and large, are already giving. Consider a DAF to add structure, efficiency, and visibility to your community impact.

1

Simplify Your Giving

Eliminate administrative burden (vetting, tracking, compliance)

Centralize all charitable activities in one place

Save time while increasing consistency and professionalism

2

Access Trusted Local Expertise

Deep knowledge of vetted, high-impact nonprofits

Guidance on where your dollars can go further

Confidence that your giving aligns with real community needs

3

Strengthen Your Brand & Community Presence

Keep your philanthropy visible and build further credibility

Align your company with a respected community partner

Highlight how important giving back is to your clients/customers

4

Engage and Retain Employees

Involve and empower employees in giving decisions & community involvement

Build culture through shared purpose and impact

Access to structured opportunities via CFMW to sustain engagement

5

Turn your Giving into Strategic Impact

Become more intentional with your company's overall philanthropic objectives

Maintain flexibility while adding structure and clarity

Balance personal passions of the employees with broader community impact

What Sets Community Foundation for MetroWest (CFMW) Apart?

Unlike national platforms, CFMW offers:

- Local expertise and insight to identify and vet nonprofits
- Access to a broad national network and resources to help accomplish goals nationally and internationally
- Hands-on support and guidance from a dedicated team
- Connection to regional initiatives (e.g., ONEmetrowest Day)
- Ability to make decisions with confidence using a trusted intermediary
- Corporate DAFs start at \$25,000 with a 2.5% administration fee

What You Get as a Partner

- Access to an online Fundholder Portal to make grant recommendations and monitoring easy for your Corporate DAF
- Annual meeting for planning and philanthropic guidance with the CFMW Relationship Manager
- Access to community events and networks
- A structured, scalable approach to grow your impact over time
- Multiple investment options to choose from to support your goals

Additional Offerings for Corporate DAFs at CFMW

For companies that want more customized programming and support from the philanthropy team, here are some examples of other ways we can work closely with you. CFMW can also provide a scope of work outlining additional fees for any of the

Facilitation of Grantmaking Program

The philanthropy team can manage a portion or all logistics for your company's Corporate Giving Program, including engagement of your company's giving/community committee where relevant.

Management of Volunteer Opportunities

From engaging your team in CFMW's ONEmetrowest Day to providing customized volunteer opportunities in the region, the philanthropy team can partner with

Access to Board Match Program

Our successful Board Matching Program works to educate and connect your company's leaders with nonprofit board positions for deeper engagement.

Educational Workshops for Your Employees & Clients

From an overview of needs in the region, to providing overviews on particular topics, CFMW can curate workshops to engage your team.

Trainings on How to Perform Nonprofit Due Diligence

CFMW can provide trainings on vetting nonprofits and provide corresponding resources.



We are here to help and design the best model for your company

Learn more about Donor Advised Funds at metrowestdaf.org, or contact: Caroline Murphy, Vice President of Advancement and Philanthropic Services, at 508-720-4443 or philanthropy@communityfoundationmw.org



Your Generosity. Amplified.