



FOUNDATION FOR METROWEST



From Inspiration to **Impact**

2022 ANNUAL REPORT

Dear Friends,

We are proud to be your community foundation and are thankful for the opportunity to help improve lives throughout our 30+ MetroWest communities. Community is at the heart of all we do—and in 2022 based on data from Impact MetroWest and collaboration with partners, we launched a number of new initiatives and expanded others. We granted \$3.7M to nearly 300 nonprofits in the region.

Understanding our community challenges is a critical first step for us, and our updated Impact MetroWest interactive resource provides access to over 50 data indicators. Based on this, as well as input from partners, we launched our Action Projects initiative that identified Equity in Education and Workforce Development as areas of focus. These Action Projects helped turn these community challenges into programs that benefitted over 300 families. Tangible impact that is changing lives!

Based on demand, we have expanded programs such as our Youth in Philanthropy and Center for Philanthropy Education which includes our Nonprofit Emerging Leaders Academy and Non-profit Board Matching program. Hunger relief was and continues to be a significant need, and the Commonwealth entrusted us with the distribution of over \$1M in Community Development Block Grants in MetroWest to meet this need.

The immediate impact of our programs, the ability to provide grants, and all we do to strengthen our community is thanks to your generous contributions of time, talent, and funds. Thank you for helping us pursue our strategic priorities—and turn inspiration into impact.

With gratitude,



A handwritten signature in blue ink, appearing to read "Jay Kim".

Jay Kim
Executive Director



A handwritten signature in blue ink, appearing to read "Michael G. McAuliffe".

Michael G. McAuliffe
Board of Trustees, Chair

Our Impact in 2022

The Foundation for MetroWest improves the quality of life in 30+ MetroWest communities by providing financial and educational resources to nonprofit organizations, collecting and sharing essential data about our region to inform decisions, and partnering with donors to help guide and align their giving with the areas of greatest need in the community.

In 2022 we responded to the needs in our region in a variety of ways—we are proud to share some of the highlights with you. **For more detailed information, visit foundationmw.org.**

Programs

- Center for Philanthropy Education
- Emerging Leaders Academy
- Youth in Philanthropy
- Nonprofit Board Matching

2022 Funding Priorities



ONEmetrowest Fund



Arts & Culture



Environment



Human Services



Hunger Relief



Youth Development



Workforce Development



Equity in Education



Town Funds

Grants Provided

\$3.7
million

Nonprofits

300+
received funding

People Served

500k
benefitted from grants



Launched 25th Anniversary Celebration of Youth in Philanthropy (YIP)

10 different programs: Concord Academy, Fenn School, Hopkinton, Middlesex School, Nashoba Brooks School, Natick, Sudbury (2), Wellesley, and Waltham

Since Inception in 1997:

2,500
alumni across
the country

More than
\$3.5
million raised by donors,
alumni and program
sponsors to support
the YIP program

Nearly
500
grants
distributed

\$1.5
million granted
to local nonprofits

160
local nonprofits
supported

Today there are
10
YIP programs across
the region, educating
200
students per year



Caitlin Donovan | Global Head of Health, Uber | Dover Resident
Chris Hoff | Chief Operating Officer, Hyka Therapeutics | Dover Resident

Distribution Committee Members Caitlin Donovan and Chris Hoff:

A Hands-On Approach to Giving Back

Distributing grants to local nonprofits is one of the many ways the Foundation for MetroWest supports the community. We spoke with Caitlin Donovan and Chris Hoff, a married couple who live in Dover and serve on the Foundation's Distribution Committee. They shared what inspired them to join the committee, why their participation is meaningful and how it is a fit for them personally and professionally.

The Distribution Committee is comprised of volunteers responsible for reviewing and determining how grants are distributed through the Foundation's annual Human Services and Arts & Culture grant programs. In 2022 the committee awarded grants to 49 nonprofits, totaling \$642,500.

Caitlin and Chris were first introduced to the Foundation through Caitlin's mom who served on the Distribution Committee for six years. She shared with them how rewarding it was to understand what the Foundation was doing not only on a broad scale, but at a deeper level how individual organizations were contributing to the needs of our community.

Philanthropy is very important to Caitlin and Chris. They feel very fortunate and want to give back to the local community in a hands-on way. *"It's easy to find big brand name organizations to support, but we want to teach our children that giving begins at home. The Foundation is a true partner to the organizations in our community," said Caitlin. Chris added, "We learned how many organizations are out there, near our home that you don't see on a daily basis, and how they are helping people in an impactful way."*

Both Caitlin and Chris appreciate the structure of the Distribution Committee, and how the data provided in their review packets, reports from the team members, and experiences from the site visits helped the committee members be certain that the funds would be used in a way that best supports the MetroWest community. Caitlin commented, *"Chris and I were really impressed by how the committee came together to think about the themes that we wanted to support in the community. We made sure that we were supporting all the key issues endemic to MetroWest, looked at the data, and matched our donations to support those areas where we had key gaps."*

They said the committee also made sure they supported organizations that were in the best position to sustainably close those gaps. For example, the committee evaluated whether organizations were sound financially and had the right leadership in place to successfully use our dollars in a way that made sense for the community. There were qualitative and quantitative aspects of the review. The Distribution Committee is structured to not only provide grants, but to also provide feedback to the organizations to help them be more effective in the long run.

Caitlin and Chris agreed that the combined personal and professional experience of the committee members helped everyone understand the nuances, and where the wrap around services would be most effective.

"It's so easy in MetroWest to focus on your hyper local community where you may not be seeing the need, but really just down the street or one town over there could be someone having a very different experience. As a committee we make sure we match where we spend dollars to where we saw the greatest need." Caitlin added, *"I learned about so many services that I did not know existed in MetroWest and learned where there are more gaps that I want to help solve. Health and Human Services has always been incredibly important to me, and in my work I focus on that—there is a huge overlap with the Foundation's focus."*

"I've spent my career in healthcare operations and strategy, and this is applicable to the work of the Distribution Committee. I learned that even in the non-profit sector a lot of the business concepts that I have experience with around efficiency, scale and impact are very closely related and important to observe when determining the true effectiveness of a program and the cost," said Chris.

Caitlin and Chris hope to inspire others to get involved with the Foundation and focus on local needs at a deeper level as they have. We are grateful for Caitlin and Chris' dedication to our Distribution Committee, and for all they are doing in our community.



FOUNDATION FOR METROWEST

To learn more about the many opportunities to get involved with the Foundation, contact Renee Quinn, Director of Development at rquinn@foundationformetrowest.org.

Donor-Advised Fund



Our donor-advised funds are a partnership that benefits donors and also gives back to the community.

This special giving vehicle is like a **philanthropic bank account** established for the sole purpose of supporting nonprofit organizations.

By opening a DAF with the Foundation for MetroWest, you not only have the potential to grow your charitable dollars through our investment strategy, you also receive 1-1 **guidance and support** from our team of **local philanthropic experts**.

Corporate Donor-Advised Fund Expands Philanthropic Offerings at Deland Gibson

Corporate philanthropy and employee engagement have been central to Deland Gibson's culture for the past 30 years. When the insurance agency wanted to make a greater impact in the community and expand and formalize their philanthropic offerings for employees, they turned to the Foundation for MetroWest and opened a corporate donor-advised fund instead of forming a foundation.

We spoke with Chip Gibson, CEO of Deland, Gibson Insurance Associates about why they chose to open a corporate donor-advised fund (DAF), and the impact this has had on their philanthropic initiatives and their employee engagement and retention.

"Philanthropy and giving have been a part of the fabric of the Deland, Gibson team for many years. Deland, Gibson (DG) had matched employee's contributions to nonprofit organizations, but we wanted to do more and have a greater impact. We explored various ways to take our giving to the next level. Initially we considered starting a 501(c)(3) foundation but decided against it after learning how complicated it was. We considered corporate giving options with very large investment management firms, but the process seemed daunting, and the minimums were too high.

We were pleased to learn more about the Foundation at one of their events, and that a corporate donor-advised fund (DAF) with them was easy to set up and administer. The onboarding was seamless, and they met with us numerous times the first year to understand our objectives and to help us get this launched.

The Foundation is in our community, and the relationships we've developed with the team have made this a perfect solution for our agency. The Foundation has helped us formalize our giving, involve more people at DG through our Giving Committee, and put guardrails around our mission of "Giving back to the communities where we work and live."

Prior to opening the DAF employees would have great suggestions about where to donate the funds, but we were concerned about verifying that the nonprofits met our standards. The Foundation relieves that worry as they vet the nonprofits for us. We are very confident that our funds are going where they are most needed in the community. We meet with the Foundation annually to discuss our objectives, and speak with them frequently as needed. Their leadership training seminars have also helped us develop members of the team outside of their traditional role to be a bigger part of the community.

The DG team now has the autonomy and opportunity to choose where their funds are being distributed locally. Formalizing our process has helped with overall employee recruiting and retention—it's been fun to bring up when interviewing candidates. People want to know how we are getting involved and giving back, it's a differentiator for us.

The needs in MetroWest are so much more significant than most people think. The Foundation has been instrumental in educating us about how we can give locally. They bring information to us and our team that we never had before. We've gotten involved with amazing organizations right in our back yard that we hadn't previously known about.

We hope to engage more people from DG in our corporate DAF and philanthropic activities as well as our corporate partners who have charitable initiatives. We've gained a lot of momentum and positivity since opening our corporate DAF. With the guidance of the Foundation, we've added structure that has helped keep us on track to achieve our philanthropic objectives."



Chip Gibson | CEO
Deland, Gibson Insurance Associates Inc
delandgibson.com

To learn more about opening a corporate donor-advised fund contact Renee Quinn, Director of Development at rquinn@foundationformetrowest.org or 508-647-2260.



lovin'
spoonfuls
a food rescue



Inspiration: Lovin' Spoonfuls already knew the benefits of food rescue and why it was essential to tackling food insecurity. They were doing incredible work in the Greater Boston area facilitating the rescue and distribution of healthy, fresh food that would otherwise be discarded, but the organization did not have a much-needed presence in MetroWest.

Impact: Thanks to the support of the Foundation for MetroWest and additional MetroWest funders, Lovin' Spoonfuls was able to expand, and has been rescuing food in this region for almost ten years. They were especially vital to our community during the COVID-19 pandemic.

From inspiration



Inspiration: There was increasing need for OUT MetroWest's programs which connect LGBTQ+ youth with supportive peers and LGBTQ+ adult role models. As the organization began to expand, they outgrew their space. Their needs included enough room for a "Drop-In" program that provides a less structured alternative to their other regularly scheduled programs.

Impact: The Foundation for MetroWest believed in the mission of OUT MetroWest and became a fiscal sponsor of the program in 2011. That support allowed the organization to grow into its own independent and thriving nonprofit serving our LGBTQ+ youth in MetroWest.





Inspiration: Discovery Museum is a destination for young children throughout the MetroWest. The organization wanted to enable youth of all abilities to be able to play and learn together. In addition to programs, they had a vision for a 500 square foot treehouse that would be accessible to everyone.

Impact: As a result of their forward-thinking, Discovery Museum is now a leading expert on accessibility and inclusion for young children. The Foundation for MetroWest was proud to help fund Discovery Woods where the treehouse is located, which is relied upon by many.



to impact: Together we're making a difference in our community



Inspiration: This pantry and meal program began in 1986 when two women placed an ad in the local Concord newspaper inviting all citizens to meet and tackle food insecurity in their area. Those who attended organized a 100-person dinner free for anyone who needed a hot meal.

Impact: Open Table has grown significantly and has served over 500,000 dinners. They offer a variety of healthy and culturally appropriate groceries and prepared meals. The Foundation for MetroWest has invested more than \$163,000 into the organization, supporting it as it grew from a concept into the well-known entity that it is today.



2022 Supporters of the Foundation

The Foundation for MetroWest acknowledges and thanks the many individuals and corporations that support our work with generous financial contributions that allow us to serve as a philanthropic resource to the MetroWest community.

FUNDS AND EVENTS THAT DIRECTLY SUPPORT THE WORK OF THE FOUNDATION:

20/25 Endowment Fund
ONEmetrowest Fund
Community Leadership Reception
Center for Philanthropy Education Endowment Fund
Equity in Education Action Project
Feed Framingham Fund
MetroWest Emergency Relief Fund
MetroWest Fund for Arts & Culture
Metrowest Fund for Environment
Metrowest Fund for Families
MetroWest Fund for Youth Development
MetroWest Hunger Relief Fund
Spring Inspiration Breakfast
Workforce Development Action Project
Youth in Philanthropy Endowment Funds

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“My family wants to do the greatest amount of good possible for MetroWest because we’ve benefited greatly from this vibrant community. We wouldn’t have as large of an impact if we were to go at it alone. A gift to the Foundation stretches far and wide across our region. The breadth of knowledge and understanding the Foundation has about the needs in our community is unmatched and every year we know that our support is an investment in a brighter future for all that call this great region home.”



GARRY HOLMES

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“The Foundation for Metrowest helps me fulfill my personal mission to give back to my community in a meaningful way. As my partner in philanthropy, the Foundation has provided me with the insight necessary to make informed decisions so that my giving is and will continue to make a lasting impact for generations to come.”

SUE DEROCHE

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Youth supporting youth is such a powerful experience for not only the young people involved in the program [YIP], but for all of us as neighbors and community members here in MetroWest Boston. We are all going to need help at one point or another in our lives, and that may look different for everyone. To teach kids at such a young age how important it is to take care of one another is something Waypoint Adventures is proud to be a part of.

DAN MINNICH
 EXECUTIVE DIRECTOR OF WAYPOINT
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Howard Xu
Vijay Yerabothu
Demyana Youssif

Every effort was made to accurately reflect each supporter. If you find an error in the list, please accept our apology and contact our Development Office at 508-647-2260.

We can help you leave a profound legacy... Right here at home!

We invite you to explore the planned giving page of our website to learn about the Foundation for MetroWest's Legacy Society.

The Legacy Society recognizes Foundation for MetroWest supporters who have named the Foundation as a beneficiary in their estate plans through gifts made by will, trust, life insurance, or other planned gift instruments. Members of the Legacy Society are committed to strengthening our community and lifting up our most vulnerable residents.

Considering a planned gift?

This is a thoughtful and strategic way for you to make a difference in your community in the future.

Whatever your passion—fighting hunger, arts and culture, town-specific initiatives—the Foundation will help you improve lives and leave a lasting legacy in the place you call home.

For more information or to alert us about your plans, please contact Lee Gagen, Major Gifts and Planned Giving Officer, at 508-647-2260 or lgagen@foundationformetrowest.org



2022 Grant Partners

2022 GRANT PARTNERS

FOUNDATION GRANTS

OTHER FUND GRANTS

2022 GRANT PARTNERS

FOUNDATION GRANTS

OTHER FUND GRANTS

A Place to Turn *
 ACLU Foundation *
 ACLU Foundation of Massachusetts *
 Acton Community Supper & Food Pantry *
 Acton-Boxborough United Way Inc. *
 Adolescent Consultation Services *
 Advocates, Inc. *
 Ali Forney Center *
 Amazing Things Art Center *
 Amego Inc. *
 American Safe Climbing Association *
 American University *
 Amherst College *
 Ashland Healthy Harvest *
 Asperger/ Autism Network, Inc. *
 Assabet Co-op Market *
 Assabet Valley Mastersingers, Inc. *
 Aurelia's Garden *
 Ausbon Sargent *
 Battlegreen Run Foundation *
 Bellforge Arts Center *
 Best Buddies International *
 Bethany Hill Place *
 BINA Farm Center *
 Boston Area Gleaners *
 Boston Symphony Orchestra *
 Bottomline *
 Brazilian American Center, Inc. *
 Brennan Center for Justice *
 Buddy Dog Humane Society, Inc. *
 Cambridge School of Weston *
 Camp Starfish, Inc. *
 CARE *
 Carlisle Teachers Association *
 Catholic Charities of Worcester County *
 Catie's Closet, Inc. *
 Center for Women & Enterprise *
 Chabad Center of Natick, Inc. *
 Charles River Watershed Association *
 Chinese American Association of Lexington *
 Chinese Americans of Lexington *
 Circle of Hope *
 Claflin Hill Music Performance Foundation *
 Clear Path for Veterans New England *
 Clemson University Foundation *
 Colorado College *

Combined Jewish Philanthropies *
 Communities for Restorative Justice *
 Concord Prison Outreach Inc. *
 ConnectLife *
 Cooperative Development Institute *
 Cornell University *
 Crossroads *
 Daniel's Table, Inc. *
 Danvers Public Schools *
 Dignity Matters *
 Discovery Museum *
 Doctors Without Borders *
 Domestic Violence Services Network, Inc. *
 Doug Flutie Jr. Foundation for Autism *
 Dover PTO *
 Downtown Framingham, Inc. *
 Eliot Community Human Services *
 Emerson Health Care Foundation *
 Employment Options, Inc. *
 English At Large *
 Fairfield Community Services Foundation *
 Family ACCESS of Newton *
 Family Promise Metrowest *
 FCNL Education Fund *
 First Nations Development Institute *
 First Parish Wayland *
 Follow Your Art Community Studios *
 Food Link, Inc. *
 Framingham Friends Meeting *
 Framingham History Center *
 Framingham State University *
 Friends of FSH Research *
 Friends of Great Smoky Mountains National Park *
 Friends of the Medfield Library *
 Friends of the Southborough Council on Aging *
 Friends of the Southborough Library *
 Friends of the Southborough Youth Commission *
 Friends of the Waltham Family School *
 Friends of the Winthrop Public Library *
 From the Top *
 Gaining Ground, Inc. *
 Gifts of Hope Unlimited *
 Good Shepherd Parish *
 Goodnow Library Foundation *
 Greater Boston Food Bank *
 Greater Boston PLFAG *

*Other funds include, but are not limited to Donor-Advised Funds, Agency Funds, Town Funds, and Field of Interest Funds.

2022 GRANT PARTNERS

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Greater Framingham Community Church *
 Green Energy Consumers Alliance *
 Groton Hill Music Inc *
 Harvard University *
 Healthy Waltham *
 Heritage Chorale, Inc. *
 Hockomock YMCA *
 Home Base *
 Hoops and Homework *
 Hope and Comfort, Inc. *
 Hope Sudbury *
 HOPE Worldwide New England, Inc. *
 Hopewell Fund *
 Hopkinton Center for the Arts *
 Hospitality Common Inc *
 House of Possibilities *
 Household Goods, Inc. *
 Hudson Community Food Pantry *
 Hudson Cultural Alliance *
 Immaculata High School *
 In Control Family Foundation *
 International Rescue Committee *
 Jackson Ski Touring Foundation *
 Jacobs Pillow Dance *
 Jewish Family and Children's Service *
 Jewish Family Service of Metrowest *
 Johnson & Wales University *
 Keefe Regional Technical School *
 King Philip Regional High School *
 La Colaborativa *
 Land's Sake *
 Latino Health Insurance Program *
 Lexington Community Farm Coalition *
 Lexington Historical Society *
 Lexington Housing Assistance Board *
 Lexington Recreation and Community Programs *
 LexRAP Corp. *
 LexSeeHer Inc *
 Lovin' Spoonfuls *
 LVM Literacy Unlimited *
 Maine Organic Farmers and Gardeners Association *
 Massachusetts Alliance of Portuguese Speakers *
 Massachusetts Animal Coalition *
 Massachusetts Audubon Society *
 Massachusetts Institute of Technology *
 Massachusetts Wonderfund, Inc. *
 Massachusetts Bay Community College *
 MassHire Metro South/West Workforce Board *

Maynard Education Foundation *
 Maynard Food Pantry *
 Medway Village Church Food Pantry *
 Melrose Alliance Against Violence *
 Mercy Corps *
 MetroWest Collaborative Development, Inc. *
 MetroWest ESL Fund *
 Metrowest Free Medical Program *
 MetroWest Legal Services, Inc. *
 MetroWest Mediation Services *
 MetroWest Workers Center *
 Metrowest YMCA *
 Middlesex Human Service Agency, Inc. *
 Milford Youth Center *
 Minute Man ARC for Human Services *
 Minuteman Senior Services *
 More Than Words *
 Mother Brook Arts & Community Center *
 Mt. Calvary Community Supper *
 Nashoba Learning Group *
 Natick Comets *
 Natick High School *
 Natick Historical Society *
 Natick Little League *
 Natick Service Council, Inc. *
 Natick Soccer Club *
 Natick Youth Lacrosse *
 Nativity Preparatory School New Bedford *
 Needham Community Council *
 Needham Community Farm, Inc. *
 New England Wild Flower Society *
 New England Yearly Meeting of Friends *
 New Life Furniture Bank of MA *
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 Omicron Alpha Lambda Foundation *
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 One Family, Inc. *
 Open Table, Inc. *
 Our Bodies Our Selves *
 OUT MetroWest, Inc. *
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 PATH *
 Phillips Brooks House Association *
 Pine Street Inn *
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 Planned Parenthood League of Massachusetts *

2022 GRANT PARTNERS

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2022 GRANT PARTNERS

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Plugged In Teen Band Program *
 PolicyLink *
 Project 351 *
 Project Just Because, Inc. *
 Purdue University *
 Purr-fect Cat Shelter *
 REACH Beyond Domestic Violence *
 Read to a Child *
 Reagle Players Music Theatre *
 Rescuing Leftover Cuisine *
 Resist, Inc. *
 RESULTS *
 Revels, Inc. *
 RIA House *
 Richard J. Trifiro & Anthony Capobianco Foundation *
 Rise Above Foundation *
 Riverside Community Care *
 Rose Art Museum *
 Rosie's Place *
 Rotary Club of Danvers *
 Salvation Army Massachusetts Division *
 Samaritans Inc. *
 Save a Dog *
 Sikh Dharma of Massachusetts *
 SIOR Foundation *
 SMILE Mass *
 Social Good *
 Sound Foundations NW *
 South End Soccer Inc *
 South Middlesex Opportunity, Inc. *
 Southborough Library *
 Southborough Open Land Foundation, Inc. *
 Southborough Public Schools *
 Southborough Recreation Department *
 SPARK Kindness, Inc. *
 Special Needs Arts Program *
 St. Bridget's School *
 St. Mark's Episcopal Church *
 St. Vincent de Paul, St. Matthias Marlborough *
 Stow Food Pantry *
 Student Clinic for Immigrant Justice *
 Sudbury Community Food Pantry *
 Sudbury Historical Society *
 Sudbury Valley Trustees, Inc. *
 Summer Search -Boston *
 Sunflower of Peace *
 The Access Fund *
 The Bates Fund *
 The Center for Arts in Natick *

The Children's Room *
 The Community Builders Inc *
 The Food Project *
 The Human Relations Service *
 The Learning Center for the Deaf *
 The Lexington Observer *
 The MassArt Foundation *
 The Mount *
 The Outreach Program, Inc. *
 The Rivers School *
 The Second Step *
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 Voices of MetroWest *
 Volunteers in Medicine Berkshires *
 Wakefield Interfaith Food Pantry *
 Walden Woods Project *
 Waltham Boys and Girls Club *
 Waltham Fields Community Farm *
 WATCH, Inc. *
 Waypoint Adventure *
 Wayside Youth & Family Support Network *
 Wellesley Police Department *
 Wentworth Institute of Technology *
 Westborough Food Pantry *
 Western New England University *
 Westwood Community Chest *
 Westwood Land Trust *
 Wikimedia Foundation *
 Women In Need *
 Women's Money Matters *
 World Central Kitchen, Inc. *
 YMCA of Central New York *

*Other funds include, but are not limited to Donor-Advised Funds, Agency Funds, Town Funds, and Field of Interest Funds.

2022 Financial Statements

STATEMENT OF FINANCIAL POSITION

	2022	2021
ASSETS		
Cash and cash equivalents	\$ 1,011,850	\$ 813,322
Investments	\$ 24,400,331	\$ 29,247,885
Unconditional promises to give	\$476,385	\$ 918,683
Prepaid expenses and other assets	\$ 16,756	\$ 26,353
Property and equipment – net	\$ 7,707	\$ 5,457
Operating lease asset	\$ 62,251	\$ 24,824
TOTAL ASSETS	\$ 26,238,503	\$ 31,216,524
LIABILITIES		
Accounts payable and accrued expenses	\$ 5,481	\$ 11,486
Grants payable	\$ 57,500	\$ 85,000
Operating lease liability	\$ 62,251	\$ 24,824
Agency endowment funds	\$ 828,741	\$ 1,030,245
TOTAL LIABILITIES	\$ 1,209,201	\$ 1,198,522
NET ASSETS		
Unrestricted	\$ 20,696,827	\$ 24,282,298
Temporarily restricted	\$ 2,297,690	\$ 3,744,569
Permanently restricted	\$ 2,034,785	\$ 1,991,135
TOTAL NET ASSETS	\$ 25,029,302	\$ 30,018,002
TOTAL LIABILITIES AND NET ASSETS	\$ 26,238,503	\$ 31,216,524

STATEMENT OF ACTIVITIES

	2022	2021
SUPPORT AND REVENUE		
Contributions, grants and gifts	\$ 4,061,774	\$ 5,344,170
Investment income	\$ (4,484,446)	\$ 3,008,199
Program fees	\$ 9,256	\$ 10,062
Special events	\$ 535,906	\$ 349,432
In-kind contributions	–	–
Net assets released from restriction	–	–
TOTAL SUPPORT AND REVENUE	\$ 122,490	\$ 8,715,613
EXPENSES		
Grantmaking and other program expenses	\$3,881,598	\$ 4,232,393
Management and general	\$ 487,774	\$ 481,167
Fundraising and development	\$ 741,818	\$ 594,311
TOTAL EXPENSES	\$ 5,111,190	\$ 5,307,871
CHANGE IN NET ASSETS	\$ (4,988,700)	\$ 3,407,742
NET ASSETS AT BEGINNING OF YEAR	\$ 30,018,002	\$ 26,610,260
NET ASSETS AT END OF YEAR	\$ 25,029,302	\$ 30,018,002



ONEmetrowest Day:
Bringing our
Neighbors Together
for the Greater Good
of MetroWest



2022

**Total Dollars
Raised:**
\$108,490

**Total Number of
Volunteer Hours:**
184

**Communities
Represented:**
24

Save the Date for the 4th Annual
ONEmetrowest Day 10.27.2023



FOUNDATION FOR METROWEST

MetroWest Nonprofit Board Matching Program

A Foundation for MetroWest program designed to strengthen our region

The MetroWest Nonprofit Board Matching Program helps strengthen our region by matching engaged corporate leaders and rising stars with nonprofit board opportunities in the MetroWest region.

- Six-session training program includes partnerships with industry experts in fundraising, governance, and nonprofit finance.
- 100% of participants were matched and are currently serving on a nonprofit board.

Our 2022 nonprofit board matches included:

- * Boys and Girls Club of MetroWest
- * Big Brothers Big Sisters of Central Mass & MetroWest
- * Hopkinton Center for the Arts
- * One Family, Inc
- * YMCA Greater Boston - Waltham
- * REACH Beyond Domestic Violence



“We know our Bowditch & Dewey community is rich with talented individuals ready and willing to serve on nonprofit boards, but we found that many of these individuals did not know where to connect with organizations whose mission and needs aligned with their personal values and skills. Participants not only feel more prepared to take on board leadership roles because of the in-depth curriculum, but they have built personal connections through the Foundation’s program, leading to great matches and meaningful commitments.”

Katherine Garrahan, Bowditch & Dewey

For information about the 2023 Board Matching program that begins in September, contact Renee Quinn at rquinn@foundationformetrowest.org.

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FOUNDATION FOR METROWEST

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